

**The Royal Bank of Scotland N.V., Bangkok Branch**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 30 April 2011**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	3,458	Deposits	5,284,104
Interbank and money market items, net	7,297,111	Interbank and money market items, net	4,518,800
Claims on securities	-	Liabilities payable on demand	24,348
Derivatives assets	4,927,449	Liabilities to deliver securities	-
Investments - net	11,093,459	Financial liabilities designated at fair value through profit or loss	587,878
(with obligations Thousand Baht 0)		Derivatives liabilities	7,308,387
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	1,008,862
Loans to customers, net	2,339,111	Bank's liabilities under acceptances	-
Accrued interest receivables	10,334	Other liabilities	8,708,221
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>27,440,600</b>
Properties foreclosed, net	-		
Premises and equipment, net	34,537	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	7,906,389	Funds to be maintained as assets under the Act	5,423,950
		Accounts with head office and other branches of the same juristic person, net	945,482
		Other reserves	198,184
		Retained earnings	-
		<b>equity</b>	<b>6,171,248</b>
		<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>33,611,848</b>
<b>Total Assets</b>	<b>33,611,848</b>		

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 31 March 2011 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	673,378
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	674,293
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	4,500,000
(Capital adequacy ratio = 0.00 percents)	
Changes in assets and liabilities this quarter as of 30 April 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	11,143,796
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	1,397
Letters of credit	177
Other contingencies	11,142,222

<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 648,159  
 (20.45 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
 (under the Notification of the Bank of Thailand  
 Re: Public disclosure of Capital Maintenance for Commercial Banks)  
 Location of disclosure Website.rbs.com/customers/our-services/our-  
 Date of disclosure 30 September 2010  
 Information as of 30 June 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



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 CHIEF FINANCIAL OFFICER