

# The Royal Bank of Scotland N.V., Bangkok Branch

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 September 2011

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	5,080	Deposits	4,884,353
Interbank and money market items, net	6,332,627	Interbank and money market items, net	2,773,471
Claims on securities	-	Liabilities payable on demand	86,450
Derivatives assets	8,293,540	Liabilities to deliver securities	-
Investments - net	8,093,713	Financial liabilities designated at fair value through profit or loss	576,515
(with obligations Thousand Baht 0)		Derivatives liabilities	8,539,736
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	3,161,693
Loans to customers, net	3,492,167	Bank's liabilities under acceptances	-
Accrued interest receivables	4,998	Other liabilities	10,055,970
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>30,078,188</b>
Properties foreclosed, net	-		
Premises and equipment, net	23,654	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	10,138,939	Funds to be maintained as assets under the Act	5,468,853
		Accounts with head office and other branches of the same juristic person, net	1,133,466
		Other reserves	1,364
		Retained earnings	294,425
		<b>equity</b>	<b>6,306,530</b>
		<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>36,384,718</b>
<b>Total Assets</b>	<b>36,384,718</b>		

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 30 September 2011 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	689,491
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	689,544
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	4,500,000
(Capital adequacy ratio = 17.44 percents)	
Changes in assets and liabilities this quarter as of 30 September 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	9,481,512
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	22,520
Letters of credit	40,538
Other contingencies	9,418,454

<sup>1/</sup> Non-Performing Loans (gross) as of 30 September 2011 (Quarterly) 653,630  
 (6.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

For Commercial Bank  
 (under the Notification of the Bank of Thailand  
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure WEBSITE The Royal Bank of Scotland N.V. Ba  
 Date of disclosure 30 September 2011  
 Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

  
 (AMORN RAT TANTISANGHIRUN)  
 CHIEF FINANCIAL OFFICER

  
 (SOO KIL CHANG)  
 CHIEF OPERATING OFFICER