

## ABN-AMRO N.V.

### Summary Statement of Assets and Liabilities <sup>1/</sup> As of 31 December 2008

Assets	Baht	Liabilities	Baht
Cash	4,844,395.54	Deposits	2,887,123,163.65
Interbank and money market items	499,200,574.21	Interbank and money market items	3,733,285,703.89
Investments, net (with obligations Baht 0.00)	8,641,534,855.51	Liabilities payable on demand	8,981,318.29
Credit advances (net of allowance for doubtful accounts)	7,578,039,951.32	Borrowings	3,617,094,718.34
Accrued interest receivables	128,884,111.47	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	8,747,564,506.67
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	18,994,049,410.84
Premises and equipment, net	7,801,084.65	<b>Equity of Head Office and Other Branches of the Same Legal Entity</b>	
Other assets, net	8,283,994,120.35	(Regulatory capital Baht 4,500,000,000.00 )	
		Funds to be maintained as assets under Section 32	5,440,838,496.03
		Net loss not yet compensated by head office	(637,858,590.43)
		Net funds to be maintained as assets under Section 32	4,802,979,905.60
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	779,646,053.47
		Net balance which branch is debtor of the head office and other branches of the same legal entity	5,582,625,959.07
		Profit and loss account and others	567,623,723.14
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	6,150,249,682.21
		<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	25,144,299,093.05
<b>Total Assets</b>	25,144,299,093.05	Financial institution's liabilities under unmatured bills	-
Customers' liabilities under unmatured bills	-	<b>Total</b>	25,144,299,093.05
<b>Total</b>	25,144,299,093.05		

Non-Performing Loans <sup>2/</sup> (net) as of 31 December 2008 (Quarterly) ( 1.91 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	150,171,269.66
Required provisioning for loan loss, as of 31 December 2008 (Quarterly)	604,105,629.54
Actual provisioning for loan loss	605,505,824.91
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 31 December 2008 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	-
Letters of credit	44,626,394.34

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2008 (Quarterly)  
( 8.09 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)



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