

ABN-AMRO N.V.

Summary Statement of Assets and Liabilities ^{1/}

As of 31 July 2009

Assets	Baht	Liabilities	Baht
Cash	4,189,734.43	Deposits	1,682,800,937.18
Interbank and money market items	4,717,411,724.70	Interbank and money market items	4,101,136,532.58
Investments, net (with obligations Baht 0.00)	9,563,267,471.45	Liabilities payable on demand	13,515,183.95
Credit advances (net of allowance for doubtful accounts)	4,711,257,133.05	Borrowings	3,277,012,992.93
Accrued interest receivables	44,229,540.46	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	9,932,574,002.42
Customers' liabilities under acceptances	-	Total Liabilities	19,007,039,649.06
Premises and equipment, net	6,204,410.35	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	5,811,518,848.35	(Regulatory capital Baht 4,500,000,000.00)	
		Funds to be maintained as assets under Section 32	5,369,516,256.03
		Net loss not yet compensated by head office	(637,858,590.43)
		Net funds to be maintained as assets under Section 32	4,731,657,665.60
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	513,342,337.95
		Net balance which branch is debtor of the head office and other branches of the same legal entity	5,245,000,003.55
		Profit and loss account and others	606,039,210.18
		Total Equity of Head Office and Other Branches of the Same Legal Entity	5,851,039,213.73
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	24,858,078,862.79
Total Assets	24,858,078,862.79	Financial institution's liabilities under unmatured bills	-
Customers' liabilities under unmatured bills	-	Total	24,858,078,862.79
Total	24,858,078,862.79		

Baht

Non-Performing Loans ^{2/} (net) as of 30 June 2009 (Quarterly) 155,590,000.00

(2.70 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2009 (Quarterly) 565,864,815.72

Actual provisioning for loan loss 572,156,383.88

Loans to related parties -

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Changes in assets and liabilities this quarter as of 31 July 2009

due to fine from violating the Financial Institution Business Act B.E.2551,

Section -

Significant contingent liabilities

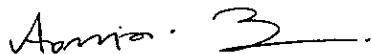
Avals to bills and guarantees of loans -

Letters of credit 13,067,576.86

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2009 (Quarterly) 671,612,531.49

(10.70 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)



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