

ABN-AMRO N.V.

Summary Statement of Assets and Liabilities ^{1/}

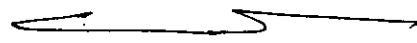
As of 31 August 2009

Assets	Baht	Liabilities	Baht
Cash	1,835,894.46	Deposits	4,428,408,634.36
Interbank and money market items	6,060,317,390.87	Interbank and money market items	3,897,985,828.38
Investments, net	8,943,354,082.21	Liabilities payable on demand	24,580,550.57
(with obligations Baht 0.00)		Borrowings	2,978,110,840.57
Credit advances (net of allowance for doubtful accounts)	4,093,054,414.58	Financial Institution's liabilities under acceptances	-
Accrued interest receivables	43,111,361.39	Other liabilities	4,315,816,879.43
Properties foreclosed, net	-	Total Liabilities	15,644,902,733.31
Customers' liabilities under acceptances	-	Equity of Head Office and Other Branches of the Same Legal Entity	
Premises and equipment, net	5,851,077.40	(Regulatory capital Baht 4,500,000,000.00)	
Other assets, net	4,405,726,422.78	Funds to be maintained as assets under Section 32	5,393,678,746.03
		Net loss not yet compensated by head office	(637,858,590.43)
		Net funds to be maintained as assets under Section 32	4,755,820,155.60
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	2,466,517,730.05
		Net balance which branch is debtor of the head office and other branches of the same legal entity	7,222,337,885.65
		Profit and loss account and others	686,010,024.73
		Total Equity of Head Office and Other Branches of the Same Legal Entity	7,908,347,910.38
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	23,553,250,643.69
Total Assets	23,553,250,643.69	Financial institution's liabilities under unmatured bills	-
Customers' liabilities under unmatured bills	-	Total	23,553,250,643.69
Total	23,553,250,643.69		

Non-Performing Loans ^{2/} (net) as of 30 June 2009 (Quarterly)	155,590,000.00
(2.70 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2009 (Quarterly)	565,864,815.72
Actual provisioning for loan loss	572,156,383.88
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 30 June 2009	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	-
Letters of credit	43,828,090.79
This Summary Statement has not been audited by Certified Public Accountant	
Non-Performing Loans (gross) as of 30 June 2009 (Quarterly)	671,612,531.49
(10.70 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	



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