

## ABN-AMRO N.V.

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 30 November 2009

Assets	Baht	Liabilities	Baht
Cash	5,643,923.87	Deposits	4,550,870,625.14
Interbank and money market items	9,112,350,282.63	Interbank and money market items	10,903,884,229.17
Investments, net	11,542,484,999.82	Liabilities payable on demand	46,992,416.90
(with obligations Baht 0.00)		Borrowings	2,631,251,505.12
Credit advances (net of allowance for doubtful accounts)	3,394,780,095.12	Financial institution's liabilities under acceptances	-
Accrued interest receivables	22,692,866.39	Other liabilities	4,655,046,826.49
Properties foreclosed, net	-	<b>Total Liabilities</b>	22,788,045,602.82
Customers' liabilities under acceptances	-		
Premises and equipment, net	5,196,957.07	<b>Equity of Head Office and Other Branches of the Same Legal Entity</b>	
Other assets, net	4,836,276,186.90	(Regulatory capital Baht 4,500,000,000.00 )	
		Funds to be maintained as assets under Section 32	5,433,884,626.03
		Net loss not yet compensated by head office	(637,858,590.43)
		Net funds to be maintained as assets under Section 32	4,796,026,035.60
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	562,158,103.36
		Net balance which branch is debtor of the head office and other branches of the same legal entity	5,358,184,138.96
		Profit and loss account and others	773,195,570.02
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	6,131,379,708.98
<b>Total Assets</b>	28,919,425,311.80	<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	28,919,425,311.80
Customers' liabilities under unmaturred bills	677,503.38	Financial institution's liabilities under unmaturred bills	677,503.38
<b>Total</b>	28,920,102,815.18	<b>Total</b>	28,920,102,815.18

Baht

Non-Performing Loans <sup>2/</sup> (net) as of 30 September 2009 (Quarterly)	157,971,000.00
( 1.42 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2009 (Quarterly)	549,121,296.31
Actual provisioning for loan loss	550,823,202.51
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 30 November 2009	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	-
Letters of credit	45,954,631.44

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2009 (Quarterly) 668,660,350.13

( 5.76 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure	www.rbs.com/customers/our-services/our-locations/thailand.ashx
Date of disclosure	28 September 2009
Information as of	30 June 2009



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