

ABN-AMRO N.V.

Summary Statement of Assets and Liabilities ^{1/}

As of 31 October 2009

Assets	Baht	Liabilities	Baht
Cash	5,431,966.66	Deposits	3,840,869,164.55
Interbank and money market items	6,317,036,171.44	Interbank and money market items	5,993,553,274.58
Investments, net (with obligations Baht 0.00)	9,027,447,365.03	Liabilities payable on demand	33,386,849.83
Credit advances (net of allowance for doubtful accounts)	3,561,768,699.25	Borrowings	2,935,528,726.21
Accrued interest receivables	18,670,074.68	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	4,273,699,149.97
Customers' liabilities under acceptances	-	Total Liabilities	17,077,037,165.14
Premises and equipment, net	5,245,496.84	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	4,049,809,536.53	(Regulatory capital Baht 4,500,000,000.00)	
		Funds to be maintained as assets under Section 32	5,392,309,026.03
		Net loss not yet compensated by head office	(637,858,590.43)
		Net funds to be maintained as assets under Section 32	4,754,450,435.60
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	453,858,228.23
		Net balance which branch is debtor of the head office and other branches of the same legal entity	5,208,308,663.83
		Profit and loss account and others	700,063,481.46
		Total Equity of Head Office and Other Branches of the Same Legal Entity	5,908,372,145.29
Total Assets	22,985,409,310.43	Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	22,985,409,310.43
Customers' liabilities under unmatured bills	23,818,524.08	Financial institution's liabilities under unmatured bills	23,818,524.08
Total	23,009,227,834.51	Total	23,009,227,834.51


Non-Performing Loans ^{2/} (net) as of 30 September 2009 (Quarterly) (1.42 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	157,971,000.00
Required provisioning for loan loss, as of 30 September 2009 (Quarterly)	549,121,296.31
Actual provisioning for loan loss	550,823,202.51
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 31 October 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	-
Letters of credit	61,627,101.83


^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 September 2009 (Quarterly) 668,660,350.13
(5.76 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure www.rbs.com/customers/our-services/our-locations/thailand.ashx
Date of disclosure 28 September 2009
Information as of 30 June 2009


(AOMJAI BUMRUNGKORN)
AVP, FINANCE


(AMORNRAT TANTISANGHIRUN)
CHIEF FINANCIAL OFFICER