

ABN-AMRO N.V.

Summary Statement of Assets and Liabilities ^{1/} As of 30 September 2009

| Assets | Baht | Liabilities | Baht |
|--|--------------------------|--|--------------------------|
| Cash | 1,266,336.64 | Deposits | 3,421,667,574.61 |
| Interbank and money market items | 7,889,154,054.32 | Interbank and money market items | 4,049,959,006.37 |
| Investments, net (with obligations Baht 0.00) | 8,966,295,877.43 | Liabilities payable on demand | 19,778,982.82 |
| Credit advances (net of allowance for doubtful accounts) | 4,049,131,765.42 | Borrowings | 2,430,250,873.81 |
| Accrued interest receivables | 31,671,474.80 | Financial institution's liabilities under acceptances | 4,451,493,011.38 |
| Properties foreclosed, net | - | Other liabilities | 4,451,493,011.38 |
| Customers' liabilities under acceptances | - | Total Liabilities | 14,373,149,448.99 |
| Premises and equipment, net | 5,546,305.43 | Equity of Head Office and Other Branches of the Same Legal Entity | |
| Other assets, net | 4,537,061,218.02 | (Regulatory capital Baht 4,500,000,000.00) | |
| | | Funds to be maintained as assets under Section 32 | 5,409,515,226.03 |
| | | Net loss not yet compensated by head office | (637,858,590.43) |
| | | Net funds to be maintained as assets under Section 32 | 4,771,656,635.60 |
| | | Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity | 5,621,172,676.52 |
| | | Net balance which branch is debtor of the head office and other branches of the same legal entity | 10,392,829,312.12 |
| | | Profit and loss account and others | 714,148,270.95 |
| | | Total Equity of Head Office and Other Branches of the Same Legal Entity | 11,106,977,583.07 |
| | | Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity | 25,480,127,032.06 |
| Total Assets | 25,480,127,032.06 | Financial institution's liabilities under unmatured bills | - |
| Customers' liabilities under unmatured bills | - | Total | 25,480,127,032.06 |
| Total | 25,480,127,032.06 | | |

| | Baht |
|---|----------------|
| Non-Performing Loans ^{2/} (net) as of 30 September 2009 (Quarterly) (1.42 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | 157,971,000.00 |
| Required provisioning for loan loss, as of 30 September 2009 (Quarterly) | 549,171,296.31 |
| Actual provisioning for loan loss | 550,823,202.51 |
| Loans to related parties | - |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Changes in assets and liabilities this quarter as of 30 September 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section | - |
| Significant contingent liabilities | |
| Avals to bills and guarantees of loans | - |
| Letters of credit | 63,356,670.76 |

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 September 2009 (Quarterly) 668,660,350.13

(5.76 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand
Re: Public Disclosure of Capital Maintenance for Commercial Banks

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|------------------------|--|
| Location of disclosure | www.rbs.com/customers/our-services/our-locations/thailand.ashx |
| Date of disclosure | 28 September 2009 |
| Information as of | 30 June 2009 |

(AMORN RAT TANTISANGHIRUN)
CHIEF FINANCIAL OFFICER

(SOO KIL CHANG)
CHIEF OPERATING OFFICER