

ABN-AMRO N.V.

Summary Statement of Assets and Liabilities ^{1/}

As of 30 June 2009

Assets	Baht	Liabilities	Baht
Cash	5,634,528.16	Deposits	1,629,789,176.60
Interbank and money market items	592,459,190.97	Interbank and money market items	4,682,051,861.69
Investments, net (with obligations Baht 0.00)	9,659,663,914.80	Liabilities payable on demand	12,637,898.75
Credit advances (net of allowance for doubtful accounts)	5,166,784,569.35	Borrowings	3,348,918,315.28
Accrued interest receivables	46,417,734.56	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	8,935,852,022.63
Customers' liabilities under acceptances	-	Total Liabilities	18,609,249,274.95
Premises and equipment, net	6,579,380.79	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	8,956,168,134.51	(Regulatory capital Baht 4,500,000,000.00)	
		Funds to be maintained as assets under Section 32	5,365,027,156.03
		Net loss not yet compensated by head office	(637,858,590.43)
		Net funds to be maintained as assets under Section 32	4,727,168,565.60
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	579,972,255.21
		Net balance which branch is debtor of the head office and other branches of the same legal entity	5,307,140,820.81
		Profit and loss account and others	517,317,357.38
		Total Equity of Head Office and Other Branches of the Same Legal Entity	5,824,458,178.19
Total Assets	24,433,707,453.14	Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	24,433,707,453.14
Customers' liabilities under unmatured bills	1,560,821.90	Financial institution's liabilities under unmatured bills	1,560,821.90
Total	24,435,268,275.04	Total	24,435,268,275.04

Baht

Non-Performing Loans ^{2/} (net) as of 30 June 2009 (Quarterly) (2.70 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	155,590,000.00
Required provisioning for loan loss, as of 30 June 2009 (Quarterly)	565,864,815.72
Actual provisioning for loan loss	572,156,383.88
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 30 June 2009 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	-
Letters of credit	51,273,243.96

^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2009 (Quarterly) (10.70 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	671,612,531.49
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