

**Quantitative Disclosure:
Item 1 Capital Structure**

Table 2 Capital of branches of foreign banks

For the period as of 30 June 2010 and 31 December 2009

Unit : Thousand Baht

Items	30.06.2010	31.12.2009
1. Capital for maintenance of assets under Section 32	4,500,000	4,500,000
2. Net capital for maintenance of assets under Section 32 and net balance of inter-office accounts (2.1 + 2.2)	5,682,153	5,834,010
2.1 Net capital for maintenance of assets under Section 32	5,348,813	5,382,525
2.2 Net balance of inter-office accounts between the branch which is the debtor (the creditor) to the head office and other branches in the country, the parent company and subsidiary companies	333,340	451,485
3. Total regulatory capital (the lowest among 1, 2 or 2.1)	4,500,000	4,500,000
3.1 Total regulatory capital before deductions (the lowest amount among item 1,item2 ,and item 2.1)	4,500,000	4,500,000
3.2 Deductions	0	0

Quantitative Disclosure:
Item 2 Capital Adequacy (Table 3-8)

Table 3 Minimum capital requirements for credit risk classified by types of assets under the SA

For the period as of 30 June 2010 and 31 December 2009

Unit : Thousand Baht

Minimum capital requirement for credit risk classified by type of assets under the SA approach	30.06.2010	31.12.2009
- Performing assets		
1.Claims on sovereigns and central banks and multilateral development banks (MDBs)	190,552	81,750
2.Claims on banks, public sector entities (PSEs) that are treated as claims on banks and securities companies	6,283	5,186
3.Claims on corporate and public sector entities (PSEs) that are treated as claims on corporate	726,109	751,575
4.Claims on retail portfolios	-	-
5.Residential mortgage exposures	-	-
6.Other assets	31,927	6,797
- Non-performing assets*	-	11,881
First-to-default credit derivatives and Securitization	-	-
Total Minimum capital requirement for credit risk classified by type of assets under the SA approach	954,871	857,189

Table 6 Minimum capital requirement for market risk for positions in the trading book (Standardized Approach)

For the period as of 30 June 2010 and 31 December 2009

Unit : Thousand Baht

Minimum capital requirement for market risk (positions in the trading book)	30.06.2010	31.12.2009
1. Calculation by the Standardized Approach		
2. Calculation by Internal Model Approach	238,000	412,475
Total minimum capital requirement for market risk	238,000	412,475

Table 7 Minimum capital requirement for operational risk (SA)

For the period as of 30 June 2010 and 31 December 2009

Unit : Thousand Baht

Minimum capital requirement for operational risk	30.06.2010	31.12.2009
1. Calculation by the Basic Indicator approach	0	0
2. Calculation by the Standardized approach	101,050	125,512
3. Calculation by the Alternative Standardized approach	0	0
Total minimum capital requirement for operational risk	101,050	125,512

Table 8 Total risk-weighted capital ratio and Tier 1 risk-weighted capital ratio

For the period as of 30 June 2010 and 31 December 2009

Unit : Thousand Baht

Ratio	30.06.2010	31.12.2009
1. Total capital to risk-weighted assets	26.08%	24.07 %
2. Tier 1 capital to risk-weighted assets*		

*Disclosed only in case of locally incorporated commercial banks